Wolters Kluwer

Release Notes

Release 2019-3.4
April 2020

CCH Axcess™ Practice

Welcome to CCH Axcess Practice 2019-3.4

This bulletin provides important information about the 2019-3.4 release of Practice. Review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

New in this Release

ePay Pay Now Links
The Pay Now links for ePay can now be added to invoice headers and footers in Invoice and Statement Templates. A link can also be added to the invoice email setup in User Options.

Time Entry Import
The time entry import feature now works in 64-bit operating systems. You are no longer required to follow special instructions to revert to a method for 32-bit systems. The import feature no longer supports the XLS file format, but does support the XLSX format.

If you have questions about supported formats for Time Entry Import, please refer to the Help topic Importing Transactions.

Optimized Reports
You can now run optimized versions of the AR Aging, Billing Worksheet by Project, Billing Worksheet by Service Code, and WIP/AR Aging reports. The options and filters in these reports have been pared down to the typically selected choices for better performance. Find these reports in the Firm Library with "Optimized" displayed in the type column.

Technical Corrections

Batch Post Accounts Receivable Transactions
Accounts receivable transactions posted in batches now post correctly when future or prior period transactions are included in the batch.

Billing Worksheet
The Billing Worksheet by Service Code report now omits the $0 transactions resulting from transferred WIP.

Client Ledger Report
The beginning WIP balance on the Client Ledger report now calculates correctly for billed WIP dated within the date range but with an invoice dated prior (prebilled WIP).

WIP/AR Reconciliation Report
The beginning WIP balance on the WIP/AR Reconciliation report now calculates correctly for billed WIP dated within the date range, but with an invoice dated prior (prebilled WIP).

Realization percentage is now calculated correctly regardless of groupings.